

OLD MERCERS' BENEVOLENT FUND Registered Charity No: 280208

APPLICATION FOR FINANCIAL ASSISTANCE

Please complete the application form as fully as you can and where necessary please circle your responses as appropriate.

1. INFORMATION ABOUT YOU	
Full name:	
(Ms/Miss/Mrs/Mr/other)	
Status: married/living with partner/singl	e/widow/widower
Address:	
Post code:	Telephone no:
Email address:	
Date of birth:	National insurance no:
If a former master/pupil of Mercers' Sch	ool, your years at the school:
	ease provide the full name, date of birth (if known), years e) and your relationship to the former master/pupil.
Name:	Date of birth:
Years at the school:	Relationship:
2. REASONS FOR YOUR APPLICATION	
Please give reasons below for your appl on a separate page if necessary).	lication and what you need funding for (please continue

3. YOUR PRESENT ACCOMMODATION		
i) Are you a householder/tenant/other		
If OTHER please explain:		
If you are a TENANT , please give the name and add	dress of your landl	ord.
ii) Does anyone other than your spouse/partner live	e with you?	yes/no
If YES , please state their relationship to you and how expenses on a WEEKLY basis.	w much they cont	ribute to your household
Relationship: Weekly	contribution: £	
iii) Do you have any support from a carer?	YES/NO	
If YES, please describe (e.g. shopping, cleaning, bat	hing)	
4. YOUR INCOME		
i) Please tell us the state benefit(s) and income you	ı receive and if yo	u are a couple please
indicate which you get together and separately.		
Oberto Berlinson and Bernellen	0	Please give NET amount
State Retirement Pension		per week/month
Pension Credits		per week/month
Disability & Carer's Benefits		per week/month
Sickness Benefits		per week/month
Jobseekers Allowance		per week/month
Means-Tested Benefits		per week/month
Tax Credits		per week/month
Child Benefits		per week/month
Other state benefits	£	per week/month
(continue on a separate page if necessary)		
Private/Occupational Pension	£	per week/month
Employment	£	per week/month
Others	£	per week/month
e.g. charitable payments, rental income, etc.	£	per week/month
	£	per week/month
ii) Do you have any savings/investments? If so, pled	ase list them below	N.
1)		
2)		
3)		

5. YOUR EXPENDITURE		
Please tell us how much you pay for the following.		
Mortgage/Rent	£	per week/month
(after Housing Benefit deduction, if applicable)		
Council Tax	£	per week/month
(after Council Tax benefit deduction, if applicable)		
Water Rates	£	per week/month
Lighting and heating	£	per week/month
Telephone	£	per week/month
Others e.g. food, clothing, travel	£	per week/month
	£	per week/month
	£	per week/month
	£	per week/month
6. YOUR BANK/BUILDING SOCIETY DETAILS If your application is successful, your donation will be paradetails of a bank or building society account. Name of bank/building society: Payee name shown on passbook/cheque book: Account no:		
DECLARATION		
The declaration below must be made and signed by the	e applicant.	
I declare that I have truly and fully answered the question	ons set out above.	
Signature of applicant:		
Please provide proof of identity, which can be photocopi	ies of one of the fo	ollowing:
(Please do not send original documents)		
Driving licence, birth certificate, bank statement or state	benefit letter.	

General Data Protection Regulations

The personal information provided on this form will be handled under the lawful basis of legitimate interest by the data controller, The Mercers' Company. Any personal information related to a former master or pupil of Mercers' School provided by you will be processed under the assumption that you have received consent to provide such information from the named person. A privacy policy providing comprehensive details of how The Mercers' Company looks after your personal data is available on request.

Please return the completed form and the relevant documents to:

Philanthropy Department, The Mercers' Company, 6 Frederick's Place, London, EC2R 8AB